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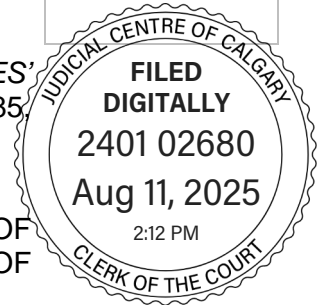
JUDICIAL CENTRE

CALGARY

IN THE MATTER OF THE COMPANIES'  
CREDITORS ARRANGEMENT ACT, RSC 1985,  
c C-36, AS AMENDED

AND IN THE MATTER OF THE PLAN OF  
COMPROMISE OR ARRANGEMENT OF  
2669337 ALBERTA LTD.

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DOCUMENT

**ORDER (CCAA TERMINATION)**

ADDRESS FOR  
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CONTACT  
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DOCUMENT

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DATE ON WHICH ORDER WAS PRONOUNCED: August 8, 2025

NAME OF JUDGE WHO MADE THIS ORDER: The Honourable Justice C.C.J. Feasby

LOCATION OF HEARING: Calgary, Alberta

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UPON the Application of FTI Consulting Canada Inc. ("**FTI**"), in its capacity as the Court-appointed monitor (the "**Monitor**") of 2669337 Alberta Ltd. ("**ResidualCo**") for an Order, among other things (i) approving the reports of the Monitor and the activities and conduct of the Monitor described therein, (ii) approving the fees, disbursements and other charges of the Monitor and the Monitor's legal counsel, Blake, Cassels & Graydon LLP ("**Monitor's Counsel**") as described in the Supplemental Report to the Tenth Report of the Monitor dated July 28, 2025 (the "**Supplemental Report**"), (iii) terminating these CCAA proceedings upon the service of the Monitor's Termination Certificate (as defined below) on the service list in these CCAA proceedings

(the “**Service List**”), (iv) discharging FTI as the Monitor as at the time of service of the Monitor’s Termination Certificate, (v) authorizing and empowering, but not requiring, FTI to act as trustee in bankruptcy in respect of ResidualCo, and (vi) granting certain releases;

AND UPON having read the Application, the Tenth Report of the Monitor dated June 16, 2025 (the “**Tenth Report**”), filed, the Supplemental Report, filed, and the Affidavit of Service of Kylee Norris-Brown, sworn on July 28, 2025, filed; AND UPON hearing from counsel for the Monitor, and any other parties that may be present:

**IT IS HEREBY ORDERED THAT:**

***Service***

1. Service of the Application and supporting documents is hereby deemed to be good and sufficient, the time for notice is hereby abridged to the time provided, and no other person is required to have been served with notice of the Application.

***Capitalized Terms***

2. All terms capitalized but not defined herein shall have the meanings ascribed to such terms in the Amended and Restated Initial Order granted by the Honourable Justice M.E. Burns on March 6, 2024 (the “**ARIO**”).

***Approval of the Monitor’s Reports and Activities***

3. The First Report of the Proposed Monitor, dated February 21, 2024, the First Report of the Monitor, dated March 5, 2024, the Second Report of the Monitor, dated March 18, 2024, the Third Report of the Monitor, dated April 25, 2024, the Fourth Report of the Monitor, dated May 30, 2024, the Fifth Report of the Monitor, dated July 12, 2024, the Sixth Report of the Monitor, dated September 10, 2024, the Seventh Report of the Monitor, dated October 2, 2024, the Eighth Report of the Monitor, dated November 6, 2024, the Supplemental Report to the Eighth Report of the Monitor, dated November 26, 2024, the Second Supplemental Report to the Eighth Report of the Monitor, dated December 5, 2024, the Ninth Report of the Monitor, dated February 10, 2025, the Tenth Report and the Supplemental Report, and the actions, conduct and activities of the Monitor as set out therein are hereby ratified and approved.

### ***Approval of Accounts of the Monitor and its Legal Counsel***

4. The fees and disbursements of the Monitor, as summarized in the Supplemental Report, are hereby approved without the necessity of a formal passing of its accounts.
5. The fees and disbursements of the Monitor's Counsel, as summarized in the Supplemental Report, are hereby approved without the necessity of a formal assessment of its accounts.
6. The estimated fees and disbursements of the Monitor and the Monitor's Counsel to complete the Monitor's remaining duties in these CCAA proceedings, as set out in the Supplemental Report, are hereby approved without the necessity of a formal passing or assessment of their accounts.

### ***Termination of CCAA Proceedings***

7. Upon service by the Monitor of an executed certificate in substantially the form attached as **Schedule "A"** (the "**Monitor's Termination Certificate**") on the Service List certifying that, to the knowledge of the Monitor, all matters to be attended to in connection with these CCAA proceedings have been completed to the satisfaction of the Monitor, these CCAA proceedings shall be terminated without any further act or formality (the "**CCAA Termination Time**"); provided, however, that nothing herein impacts the validity of any Orders made in these CCAA proceedings or any actions or steps taken by any Person in accordance therewith.
8. The Monitor is hereby directed to file a copy of the Monitor's Termination Certificate with the Court as soon as reasonably practicable following service thereof on the Service List.
9. The Administration Charge shall be terminated, released and discharged at the CCAA Termination Time without any further act or formality.

### ***Discharge of Monitor***

10. Effective at the CCAA Termination Time, FTI shall be discharged as Monitor of ResidualCo and shall have no further duties, obligations or responsibilities as Monitor from and after the CCAA Termination Time, provided that, notwithstanding its discharge as Monitor and the termination of these CCAA proceedings, FTI is authorized to take such steps and actions as it deems necessary to address matters ancillary or incidental to its capacity as Monitor following

the CCAA Termination Time (the “**Monitor Incidental Matters**”). In completing any such Monitor Incidental Matters, FTI and its advisors shall continue to have the benefit of the provisions of all Orders made in these CCAA proceedings and all protections under the CCAA, including all approvals, protections and stays of proceedings in favour of FTI in its capacity as Monitor, and nothing in this Order shall affect, vary, derogate from or amend any of the protections in favour of the Monitor pursuant to any Order issued in these CCAA proceedings.

11. Notwithstanding any provision of this Order, the Monitor’s discharge and the termination of these CCAA proceedings, nothing herein shall affect, vary, derogate from, limit, or amend, and the Monitor and Dustin Olver, in his capacity as representative of the Monitor and director or officer of ResidualCo (“**Olver**”), shall continue to have the benefit of, all of the rights, approvals, releases and protections in favour of FTI in its capacity as Monitor and Olver at law or pursuant to the CCAA, the ARIO, any other order of this Court in these CCAA proceedings or otherwise, all of which are expressly continued and confirmed following the CCAA Termination Time, including in connection with completing or addressing any Monitor Incidental Matters.

### ***Bankruptcy***

12. From and after the CCAA Termination Time, (a) ResidualCo is hereby authorized to make an assignment into bankruptcy pursuant to the *Bankruptcy and Insolvency Act*, RSC 1985, c. B-3 (the “**BIA**”), (b) the Monitor is hereby authorized and empowered, as a Monitor Incidental Matter, to file any such assignment in bankruptcy for and on behalf of ResidualCo, and to take any steps incidental thereto; and (c) FTI is hereby authorized and empowered, but not required, to act as trustee in bankruptcy (the “**BIA Trustee**”) in respect of ResidualCo, and to fund reasonable retainers to any such BIA Trustee from the Administration Charge Holdback (as defined in the Supplemental Report).

### ***Releases***

13. Upon the CCAA Termination Time, the Monitor, Olver and the Monitor’s Counsel, and each of their respective affiliates, officers, directors, partners, employees and agents (collectively, the “**Released Parties**” and each a “**Released Party**”) shall be and are hereby forever released and discharged from any and all claims that any person may have or be entitled to assert against any of the Released Parties, whether known or unknown, matured or unmatured, foreseen or unforeseen, existing or hereafter arising, based in whole or in part on any act or omission, transaction, dealing or other occurrence existing or taking place on or prior to the CCAA

Termination Time in any way relating to, arising out of, or in respect of, these CCAA proceedings or with respect to their respective conduct in these CCAA proceedings (collectively, the “**Released Claims**”), and any such Released Claims are hereby irrevocably and forever released, stayed, extinguished and further barred, and the Released Parties shall have no liability in respect thereof, provided that the Released Claims shall not include any claim or liability finally determined to be the result of the gross negligence, willful misconduct or fraud on the part of the applicable Released Party.

14. No action or other proceeding shall be commenced against any of the Released Parties in any way arising from or related to these CCAA proceedings except with prior leave of this Court and on at least seven days’ prior written notice to the applicable Released Party.

15. Notwithstanding the discharge of FTI as Monitor of ResidualCo and the termination of these CCAA proceedings, the Court shall remain seized of any matter arising from the CCAA proceedings, and FTI shall have the authority from and after the date of this Order to apply to this Court to address matters ancillary or incidental to the CCAA proceedings (including the Monitor Incidental Matters).

### ***General***

16. This Court hereby requests the aid and recognition of any court, tribunal, regulatory or administrative body having jurisdiction in Canada or the United States, or in any other foreign jurisdiction, to give effect to this Order and to assist ResidualCo, the Monitor and their respective agents in carrying out the terms of this Order. All courts, tribunals, regulatory and administrative bodies are hereby respectfully requested to make such orders and to provide such assistance to ResidualCo and to the Monitor, as an officer of the Court, as may be necessary or desirable to give effect to this Order, to grant representative status to the Monitor in any foreign proceeding, or to assist ResidualCo and the Monitor and their respective agents in carrying out the terms of this Order.

17. ResidualCo and the Monitor shall be at liberty and are hereby authorized and empowered to apply to any court, tribunal, regulatory or administrative body, wherever located, for the recognition of this Order and for assistance in carrying out the terms of this Order.

18. The Monitor shall serve this Order on the Service List by any of email, facsimile, courier, registered mail, regular mail or personal delivery, and no persons other than those on the Service List are required to be served with a copy of this Order.



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Justice of the Court of King's Bench of Alberta

## Schedule "A"

### Form of Monitor's Termination Certificate

COURT FILE NUMBER 2401-02680

COURT COURT OF KING'S BENCH OF ALBERTA

JUDICIAL CENTRE CALGARY

Clerk's stamp

IN THE MATTER OF THE *COMPANIES'*  
*CREDITORS ARRANGEMENT ACT*, RSC 1985,  
c C-36, AS AMENDED

AND IN THE MATTER OF THE PLAN OF  
COMPROMISE OR ARRANGEMENT OF  
2669337 ALBERTA LTD.

DOCUMENT **MONITOR'S TERMINATION CERTIFICATE**

ADDRESS FOR  
SERVICE AND  
CONTACT  
INFORMATION OF  
PARTY FILING THIS  
DOCUMENT

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Lawyers for the Monitor

### RECITALS

- A. Pursuant to the Amended and Restated Initial Order granted by the Honourable Justice M.E. Burns of the Court of King's Bench of Alberta, Judicial District of Calgary (the "**Court**") on March 6, 2024 and the Approval and Reverse Vesting Order granted by the Honourable Justice B.E.C. Romaine of the Court on December 6, 2024 in these proceedings, FTI Consulting Canada Inc. was appointed as monitor (the "**Monitor**") of 2669337 Alberta Ltd. ("**ResidualCo**").
- B. Pursuant to paragraph 7 of the Order of the Honourable Justice C.C.J. Feasby made in these proceedings on August 8, 2025 (the "**CCAA Termination Order**"), upon service by

the Monitor of an executed certificate on the Service List certifying that, to the knowledge of the Monitor, all matters to be attended to in connection with these CCAA proceedings have been completed to the satisfaction of the Monitor, these CCAA proceedings shall be terminated without any further act or formality.

- C. Unless otherwise indicated herein, capitalized terms have the meanings set out in the CCAA Termination Order.

**THE MONITOR CERTIFIES** the following:

1. To the knowledge of the Monitor, all matters to be attended to in connection with these CCAA proceedings have been completed to the satisfaction of the Monitor.
2. This Certificate was delivered by the Monitor at \_\_\_\_\_ on the \_\_\_\_\_ day of \_\_\_\_\_, 202\_.

**FTI Consulting Canada Inc., in its  
capacity as Monitor of 2669337 Alberta  
Ltd., and not in its personal capacity**

Per: \_\_\_\_\_

Name:

Title: